

## Programme for the day

### 9.00 Registration and refreshments

#### 9.25 Welcome

Hugh Grover, Chief Executive, London CIV

#### 9.30 CIV - Collaboration in action

Lord Bob Kerslake, Chair, London CIV

#### 09.40 – 10.00 Keynote speech (with Q&As)

Marcus Jones MP, Minister for Local Government

#### 10.00 – 10.30 Pension Funds: Maturity and the search for income (with Q&As)

Joe McDonnell, Managing Director, Morgan Stanley

#### 10.30 – 11.00 The outlook for the economy and markets (with Q&As)

Jonathan Ruffer, Chairman, Ruffer

#### 11.00 – 11.30 Refreshment break and exhibition

#### Meet the manager sessions take place at 11.30 – 12.00 and are repeated at 12.10 – 12.40

Legal and General (Passive Investments)  
Newton (Global Equity and Real Return funds)  
Allianz Global Investors (Global Equity Fund)  
Pyrford (Global Total Return Fund)

#### 12.40 – 1.30 Lunch

#### Meet the manager sessions take place at 1.30 – 2.00 and are repeated at 2.10 – 2.40

BlackRock (Passive Investments)  
Baillie Gifford (Global Equity and Diversified Growth funds)  
Ruffer (Absolute Return Fund)  
Majedie (UK Equity Fund)

#### 2.40 – 3.40 Networking and refreshments